**INTEREST RATES MARKET NOTICE**

**Date: 31 January 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC102”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 31 January 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC102

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 10.217% (3 Month JIBAR as at 31 January 2017 of 7.367% plus 285 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2020

**Books Close Date(s)** 22 January, 21 April, 22 July, 22 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on21 January, 20 April, 21 July, 21 October

**Issue Date** 31 January 2017

**Date Convention** Following

**Interest Commencement Date** 31 January 2017

**First Interest Payment Date** 30 April 2017

**ISIN No.** ZAG000141763

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC102-Pricing%20Supplement-30.01.2017.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC102-Pricing%20Supplement-30.01.2017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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